**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 19 October 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN116”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 21 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN116

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 7.387% (11.07% Minus 3 Month JIBAR as at 21 Oct 2021 of 3.683%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 October 2023

**Books Close Date** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 21 October 2021

**Date Convention** Following

**Interest Commencement Date** 21 October 2021

**First Interest Payment Date** 21 January 2022

**ISIN No.** ZAG000180886

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN116%20PricingSupplement2110.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN116%20PricingSupplement2110.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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